

To: USCL Shareholder Broadcast List
From: Tom Tamarkin
Ref: Complete 2015 email thread unedited

USCL Shareholder & Associate Confidential and Proprietary; Not for Distribution to Any Third party

Addendum 2 to USCL Shareholder Status Update, December 18, 2015

December 21, 2015

All:

Note many embedded links to sections of our websites. I have tested all these links prior to releasing this email. If anyone finds a broken link please let me know.

A number positive events have taken place in the meter and utility industry recently.

As mentioned previously, Google purchased [Nest Labs Thermostat](#). The intent is to allow the interface of the Nest Thermostat to the utility smart meter and in-home area network supporting the **Internet of Things** communications to “smart appliances.” Our presentations to [Google](#) and [Apple](#) highlight our patents and IP.

Landis+Gyr, the largest U.S. utility power meter [company announced its recent UL certification](#) of its smart meters which will allow it to sell meters to certain utilities who had UL certification as a requirement.

Landis+Gyr has announced [support of Internet of Things](#) over the Smart Grid. Follow the link and mouse over image.

Honeywell Controls, manufacturer of [Honeywell thermostats recently purchased Elster](#) , the parent company of U.S. Elster Meters; Elster Meter was previously ABB Meter and prior to that Westinghouse Meter.

Thus a convergence is actually taking place between consumer electronics companies and devices with the utility services. A recent article titled [“Smart home services market to reach US\\$100bn by 2020.”](#) The report indicates that the number of connected smart home appliances is expected to rise to more than 20 million by 2020.

As I have explained many times, [the Tamarkin, et al, patents](#) as pledged to USCL, cover **system topology** as opposed to specific hardware items. [Follow this link](#) and

scroll down to the video I did with our patent attorney in Jerusalem, Israel in December 2012, if you have not previously seen it.

USCL is virtually 100% responsible for the modern smart meter incorporation of the in-home data radio which is now standard in all new smart meters. We have laid out our role from January 2001 through January 2014 on a new page titled: "[Revolutionizing Utility Metering, Billing, Customer Information](#)"

In combination, these factors contribute to the emergence of a market place driven by the consumer electronics industry enabled by the electrical utility industry and which provides the basis for our initial organization of the energy consortium as the utilities begin to allow the integration of subscriber side devices and services connected through the smart utility meter. A discussion of the means by which we will monetize the patents through licensing within the consortium may be reviewed at: <http://fuelfuture.com/uscl-or-utility-services-customer-link-business-model/>

Many of our long term shareholders have heard me use the phrase that "utilities move with the speed of a glacier." Unfortunately this has created funding stagnation for the company because VCs and other investors are not interested in the opportunity. I explained much of this in a short video discussion in Nahariyya, Israel in December 2012, Go to this link and **click on history** and find the 2 videos under history: <http://energycite.com/videos.php>

1. "Presentation at Yitran LTD, Beer Sheva, Israel on the History of USCL and EnergyCite Real Time Energy Feedback for Consumers," December 2012
2. "USCL company history and product development discussion, Nahariyya, Israel," December 2012 Direct link to the Nahariyya, Israel discussion is: <http://fuelfuture.com/vidstor/penguin.mp4>

Once again our objective is to form the [energy consortium](#).

Our immediate goal is to get the PowerMasters™ game series short term funding in place in Q1 2016 and the major Kickstarter launched and funded in Q2-Q3. This will generate the funds to retire the two USCL judgment creditors, balance of the SBL obligations, development of the [PowerMasters™](#) game series and formation of the consortium.

The next USCL shareholder update will start a new thread as this one is becoming lengthy and confusing. Please save this thread.

Kind regards,

Tom Tamarkin

From: Tom Tamarkin [<mailto:tt@usclcorp.com>]
Sent: Saturday, December 19, 2015 10:52
To: 'Tom Tamarkin'
Cc: Tom Tamarkin (tt@usclcorp.com)
Subject: Addendum on Israel Patent & IOT to December 18 2015 USCL Shareholder Status update

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Addendum 1 to December 18 USCL Shareholder Status Update

December 19, 2015

All:

I failed to mention two important background issues yesterday. One is the new Israeli patent. Two is the Zuckerberg-Gates-Bezos Clean Energy Fund.

Israel Patent:

Several months ago I asked for financial investment contributions to cover patent fees in the State of Israel because we had a pending patent which we would lose if we did not pay the [Ministry of Justice, Office of Patents](#) the required fees. No shareholders or outsiders helped us with that. However, our patent attorney in Jerusalem had his firm pay the fees required so that we did not lose this important new Israeli patent. We were advised last week that the Israeli patent office has officially granted its notice of allowance and has published the patent for comments. Assuming there are no claims of prior art or improper disclosure by us prior to the statutory periods by third parties (competitors like to do this...) our second and major patent in Israel will be officially granted and the certificate issued in sixty days. Having said that I do need to pay [WOLFF, BREGMAN AND GOLLER](#) approximately \$3,300 as soon as possible or that business relationship will be soured. For the record Dr. Gerald Schroeder (MIT Ph.D. in nuclear physics & earth science) wife sister is married to Mr. Bregman one of the founders of this prestigious intellectual property law firm in Jerusalem. They handle major clients like Google, Intel, Motorola and the like in Israel. See Dr. Schroeder and my discussion in Jerusalem of December 9, 2012 at: <http://fusion4freedom.us/gerald-schroeder-2/>

This is important. Both Apple and Google are doing major development in Israel on their respective **Internet Of Things** and Smart Phone applications interfacing to the Google Nest Labs thermostat and connectivity to the smart meter. Apple recently opened a major R&D center in Herzliya, Israel to supplement their older facility in Haifa. Google did the same in downtown Tel Aviv.

The patent interview I did in Wolff, Bregman & Goller's office in Jerusalem on December 9, 2012 explains the issues of single end user and infringement. Whereas these companies are not direct infringers, they are "contributory" infringers and will in time be noticed as we build the energy consortium. That video is posted at: <http://fuelfuture.com/patents/> Scroll down to the bottom of the page and find video icon with our patent attorney, Amalia Ishak, and me.

Zuckerberg, Gates, Bezos, Clean Energy Fund.

Yesterday I sent out a link to the "Investment Invitation" sections of our website at: <http://fuelfuture.com/investment-invitations/> My letters and presentations to Bill & Melinda Gates, Jeff Bezos and Mr. Zuckerberg are posted. They predate this announcement of the "Zuckerberg, Gates and Bezos Launch Massive Clean Energy Fund" as posted here:

<http://fusion4freedom.us/zuckerberg-gates-and-bezos-launch-massive-clean-energy-fund/>

I also mentioned Irv Lindemuth Ph.D. yesterday and his comments on our two fusion energy web sites. Someone asked "who is Irv?" Please see this page and scroll down entries for Irv's biographical sketch. <http://science.fusion4freedom.us/lindemuth/> We have just started this section on Scientists and Leaders and it will be significantly expanded over the next couple of months. We posted the raw footage Amalia and I did with Dr. Shalom Eliezer and his wife, Yaffa, in Rehovot, Israel in December 1012 as well on the Dr. Eliezer page as well. <http://fusion4freedom.us/category/science/fusionscience/scientists/>

Later today or tomorrow I will send out another addendum concerning more details on the Internet of Things (IOT) issue and an announcement from Landis+Gyr on this matter.

Kind regards,

Tom Tamarkin

From: Tom Tamarkin [<mailto:tt@usclcorp.com>]
Sent: Friday, December 18, 2015 15:11
To: Tom Tamarkin (tt@usclcorp.com)
Cc: Tom Tamarkin (tt@usclcorp.com)
Subject: December 18 2015 USCL Shareholder Status update

USCL Shareholder & Associate Confidential and Proprietary; Not for Distribution to Any Third party

December 18, 2015

This is a brief status update on USCL and the EnergyCite plan as described over the last year in the email thread below.

Over the last six months I have mentioned that we have been in contact with high net worth individuals and companies with an interest in energy. I have about 30 packages outstanding. In efforts to provide full disclosure to all interested shareholders, private creditors, and select associates, we have added an investment presentation section to one of our principal websites. The top 10 potential investment opportunity presentations from A (Sheldon Adelson) to Z (Mark and Priscilla Zuckerberg) are accessible on this index page. Letters, correspondence, etc. are posted at:

<http://fusion4freedom.us/investment-invitations/>

Of all my contacts and presentations I believe my joint letter with Pat Boone to Mark and Priscilla Chang Zuckerberg sums up what we are doing and why it is so important. That letter was received and signed for via Federal Express and is

at: <http://fuelfuture.com/letter-to-the-zuckerbergs/> This letter to the Zuckerbergs is information laden and all hypertext links are active on its web published version.

To summarize, the plan is to raise a small amount of funds for EnergyCite Limited as described at: <http://energycite.com/> There is a top horizontal selection menu on the EnergyCite® home page with 10 buttons. Click on any and a drop down menu will appear. This site has been updated extensively since the last October 23 update. The investment section is the third button from the right end.

These funds will be used to produce, manage, and launch an extremely well and professionally produced Kickstarter campaign for the PowerMasters™ game series at: <http://powermastersgames.com/>

We believe this Kickstarter will generate a very significant amount of funds. As explained in the EnergyCite LTD private placement memorandum offering document, an agreement between USCL and EnergyCite LTD will allow us to take advantage of the \$2.7 million loss carry forward of USCL. As compensation for that use, some of the funds raised in the Kickstarter project will be used to pay off the 2 judgement holders, Jeffrey Michel and Clara Miller and the balance of the unconverted SBL loans on a fair and equitable basis given their age. The balance of the Kickstarter funds raised will be used for the development of the PowerMasters™ game series which as I explained to Mr. Zuckerberg in our letter, is a revenue producing business opportunity.

Once the judgement creditors are paid off along with other old debt, we will reverse merge EnergyCite LTD into USCL or otherwise acquire it. And we will be looking for some major investors of the likes listed on the <http://fusion4freedom.us/investment-invitations/> to put up funds to buy out the aged base of USCL shareholders many of whom are feeling very fatigued at this point. One possibility we are looking at is to invite high net worth groups and individuals to match the funds raised by the Kickstarter project for this purpose.

The PowerMasters™ game series is fundamentally an entertainment product/project although it does link into the EMS-2020 and will be used in the energy consortium to finally position our USCL EMS-2020 technology in the utility marketplace working around the myriad of government agencies, state regulators and “green energy” corporate interests that have blocked our efforts over the years to provide the public with real time energy information originating from their smart meters.

As such we will be working with Pat and others making presentations in Southern California to people who routinely back entertainment based projects. Knowing that the second ½ of November and December are virtually “dead” months to raise capital in, Lynn and I have spent most of our time completing the various websites. Fusion 4 Freedom has become the premier website for fusion energy news, videos, academic journal articles, “counter climate” news and views. We recently received a wonderful review and endorsement by Dr. Irv Lindemuth, a well-known fusion science Ph.D. and advocate.

EnergyCite™ has a Facebook page at: <https://www.facebook.com/EnergyCite/>

Fusion 4 Freedom has a Facebook page at:
<https://www.facebook.com/Fusion4Freedom-191600610914916/>

Thank you for your interest in following this and your continued patience.

Sincerely with kind regards,

Tom Tamarkin

From: Tom Tamarkin [<mailto:tt@usclcorp.com>]
Sent: Friday, October 23, 2015 11:36
To: Tom Tamarkin (tt@usclcorp.com)
Cc: 'tom@tomtamarkin.com'
Subject: Supplemental October 23 USCL Shareholder Status update
Importance: High

Up-Date to yesterday's USCL Status

On October 20 I wrote my latest article titled: ***"Fusion Energy; Too Important To Fail – Too Important To Horde"***

It is posted at <http://fusion4freedom.us/fusion-energy-too-important-to-fail-too-big-to-horde/>

Two days after I published ***"Fusion Energy; Too Important To Fail – Too Important To Horde"*** Time Magazine published ***"Inside the Quest for Fusion, Clean Energy's Holy Grail; Start-ups are behind the new push"***

The three companies I used as case studies in my article above are mentioned in the Time article.

The Time Magazine October 22, 2015 science feature article on fusion is posted at: <http://fusion4freedom.us/inside-the-quest-for-fusion-clean-energys-holy-grail/>

Note ***"Fusion Energy; Too Important To Fail – Too Important To Horde"*** is the piece titled "End Game" on the new EnergyCite® website at: <http://www.energycite.com>

We also noted the revenue postings by the Candy Crush Saga game maker as linked from the bottom of the EnergyCite® website. Our PowerMasters™ game series will be developed using the Candy Crush monetization & revenue model and heavily propagated on social media.

Finally three typos in yesterday's update have been corrected and flagged in yellow below & incorrect links have been repaired.

From: Tom Tamarkin [<mailto:tt@usclcorp.com>]
Sent: Thursday, October 22, 2015 13:16

USCL Shareholder & Associate Confidential and Proprietary; Not for Distribution to Any Third party

To: USCL Shareholders & associate
From: Tom Tamarkin
Ref: USCL Up-date Status
Date: October 22, 2015

This is a brief up-date on our status.

In the Q2 2015 shareholder update I laid out our plan to develop a bottom up marketing approach for the EMS-2020 system technology. It centered on video games to run as smart phone and tablet “apps” directed to the younger generation.

Since that time we have created a new website describing the game series and how we plan to move forward with it. The site is <http://www.energycite.com> This is a new site; no longer does it simply forward to USCL.

The game series is tentatively named PowerMasters™ subject to federal trademark clearances.

The cost to develop the game is significant. More than we raised for USCL over 15 years! We plan to finance the game development project with a major successful Kickstarter campaign which will be financed by an early round of seed capital funds set up as a loan in bond format.

Once we have raised enough money in the initial seed stage we will begin the development of game prototypes to be used in a four month plan to create PR and enthusiasm in the “gamer community” as well as more serious outlets. This will be followed by a major Kickstarter launch.

Details are laid out on the <http://www.energycite.com> website.

The reason this is not being done as a USCL offering relates to the financial condition of USCL and the two judgments. Investors will not invest money in risky ventures to pay off old bills and creditors. Furthermore, we are working with individuals like Pat Boone who has been instrumental (no pun intended) in putting this together. People like Pat cannot and will not, be associated with lawsuits and the like.

Another compelling reason we are doing the seed capital raise as EnergyCite LTD, relates to the age of USCL and its lack of revenue. That would simply not be acceptable by investors.

However we fully disclose to all potential seed investors in EnergyCite® the USCL situation and the reasons we are doing this.

As Tom Powers, past acting CFO, explained in the video recorded 2010 USCL shareholder meeting, the company has a \$2.7 million dollar loss carry forward (LCF.) We must maintain that LCF. That equates to an \$810,000 tax savings we would otherwise pay on funds received from Kickstarter.

Our plan is to negotiate settlements with the two judgment holders and pay off the balance of USCL's creditors once the Kickstarter funds are received. No funds from this current seed capital raise can be used for that purpose. The only monies from the initial seed capital raise going to USCL will be used to bring current and revive USCL's corporate status and to pay Federal and Israeli patent related fees. This is required to maintain the LCF noted above. And in the last call to existing investors for help with the Israel related patent expenses we received ZERO dollars. We were able to get an extension with the Israeli patent office but these must be paid before the end of the year.

EnergyCite® has been set up as a LLC or limited Liability company whose sole purpose is to raise funds to produce launch and manage the Kickstarter campaign. Once the Kickstarter campaign is successfully funded, and the USCL creditors paid off and the judgments vacated, EnergyCite® will be reversed merged back into USCL or otherwise acquired by USCL on an equitable basis.

This is in no way an attempt to diminish USCL shareholder value or to move in a different direction and leave the USCL shareholders "cut out." Rather this is a way we must work around the obstacles comprised by USCL's financial circumstances.

This all may sound complicated to folks who don't have business backgrounds. In fact, it is actually very straightforward and clean. Keep in mind that investors looking at USCL base their investment decisions on things like earnings and debt to equity ratios as well as the potential upside. Whereas the Kickstarter campaign will be funded from younger people who do not know the difference between an Income & Expense Statement and a Balance Sheet. They Kickstarter crowd are people in the 20 to 35 age group "donating" to create a "cool game." It just happens that our games are special. See <http://www.gamesthatmatter.com> Note on our EnergyCite website we have a section showing just how much money was raised last year for game projects using Kickstarter at: <http://fuelfuture.com/38-of-the-top-crowd-funding-projects-for-june-2015-are-games/>

My perception is that it will take 30 to 60 days to raise the seed capital. It will take 4 to 6 months to properly produce, develop, pre-market, and launch the Kickstarter campaign. That campaign will fund within 60 days.

As always I will keep everyone informed.

For people's convenience, I have excerpted the relevant section of the Q2 2015 Shareholder up-date and paste it in directly below. It can also be found further down the email thread highlighted in yellow.

Finally one of our long term and loyal shareholders wrote me a few months ago and said "Tom, why don't you just sell the patents and distribute the money to all the shareholders pro rata?" In fact he was annoyed that I have not done that. The reason is that if we did do that, monies would have to be paid to the two judgment holders (Jeffrey Michel and Clara Miller) plus the SBL note holders and all other creditors before any shareholder distribution. That is roughly \$500,000. The patents are problematic to sell at auction or to industry. On the one hand they are very valuable and can generate enormous recurring revenue when properly used for monetization. On the other hand the single end user is the utility company in conjunction with the utility customers (electric customer accounts like yours and mine.) Thus no companies selling product to utilities like GE, Elster, Itron, Landis+Gyr, et al are willing to pay large amounts for our patents because in order for them to get a return on that investment (monies paid to us for the patents) would require them to sue their customers. We circumvent the need to do so very creatively with our EnergyCite consortium I have been talking about for the last several years. This is laid out in the 14 numbered points of the End Game section of the EnergyCite website at: <http://energycite.com/endgame.php>

Again this is explained by our Israeli patent attorney in the video I did with him in Jerusalem in December 2012 at: <http://fusion4freedom.us/patents/> Scroll down and look for the TV icon with Amalia and me in it.

Kind regards to all,

Tom Tamarkin

USCL

916-482-2000

As I have said many times before, USCL has been in a "hibernate" mode for the last several years. As explained previously, the company has been unable to raise any additional investment capital to maintain ordinary operating expenses and move the business forward. Whereas we attempted a Kickstarter/Indiegogo crowd funding campaign a year and four months ago, the campaign was unsuccessful due to our lack of proper pre-launch marketing and PR which was, of course, a result of our lack of working capital.

The market place for the EMS-2020 did not materialize to our expectations due primarily to the lack of interest by the utility companies in taking on the burden of customer support and the initialization of the “Smart Meter” subscriber side ZigBee radio set to allow data communications with the EMS-2020 devices. Further, the Federal Government has been reluctant to endorse the USCL approach of real time data availability coming directly from the Smart Meter’s data registers to the utility customers in favor of its “[Green Button](#)” approach with the threat of future remote control under the cover of demand response. The “green industry” and industry associations have supported the perceived DOE preference. The rapid deployment of “Smart Communicating Appliances” will require the USCL approach (ultimately under our IP license.)

However, these unpleasant circumstances are about to change.

As founder and president of USCL, I have not personally been “hibernating.” In fact I have been working very hard and diligently on behalf of our investors and my family whose future 100% depends on the outcome of the company.

As shown last fall to all our shareholders, we began building up our “secondary” website. That is virtually complete and the site is at: <http://www.fusion4freedom.us>. We are in the process of bringing up a mirror image site under a different name with an exciting crisp corporate look. (This is all conducted as USCL sponsored.)

We have identified the primary critical path success factor to get the “grass roots” exposure to the installed base of over 60 million Smart Meters, most of which have the EMS-2020 compatible ZigBee radio set built in. This allows us to build a strong positive net revenue producing business, independent of the “turn on” by the utility of the ZigBee radio sets inside the meter. The purpose of this website is not so much as a commercial transaction support website but rather a “due diligence” information website for potential funders and partners.

We plan to do this through a series of action video games generally described at: <http://fusion4freedom.us/category/gamedev/> We have a complete description and virtual game business plan laid out on-line at: <http://fusion4freedom.us/resource-management-game-for-energy/> The only part of this plan not available on-line is the financial and project management module consisting of spread sheets covering development schedules, resource requirements, cost of goods sold, sales and marketing costs, operational costs, and sales forecasts. Slide 30 of the on-line presentation provides a description of the game developer and a link to his past accomplishments as he was responsible for the highly acclaimed Dungeon Master game series.

Our game embeds the EMS-2020 functionality and can be “bundled” with the simple hardware interface which allows data to be imported from the Smart Meter to the game set as well as communications to the utility for customer support issues and subscriber side billing as implemented. Our partner in China has completed software for the four major smart meter manufactures and related “meter modules.” See: <https://www.youtube.com/watch?v=itn-PuRqLAq> We can support delivery as soon as funding transactions for us close.

From: Tom Tamarkin [<mailto:tt@usclcorp.com>]
Sent: Tuesday, July 21, 2015 13:55
To: Tom Tamarkin (tt@usclcorp.com)
Cc: 'tom@tomtamarkin.com'
Subject: USCL Up-date and request

USCL Shareholder & Associate Confidential and Proprietary; Not for Distribution to Any Third party

To: USCL Shareholders & associate
From: Tom Tamarkin
Ref: USCL Up-date Status
Date: July 21, 2015

On July 1, I sent out the status report appended below to all USCL shareholders by email. The need to pay the State of Israel Minister of Justice, Patent Office maintenance fees and the Israeli patent attorneys fees was stated in the July 1st status report per the paragraph below highlighted in yellow. USCL does not have the cash to make this payment. If funds are not received in Jerusalem by 02 August, the Israeli patent goes abandon for fee default and the two pending Israeli patents under that “parent patent” will also be abandon without the ability to cure and recover. **The set of Israeli patents is very important to our continued business strategy and to lose them for nonpayment of fees as we did the People’s Republic of China patent and the European Union patent (and its pending divisional) will be devastating to us. Therefore I am asking once again for shareholder assistance in paying the needed \$3,000.00 to cover these fees this week or very early next week.**

As I have mentioned many times over the last two years, USCL has been unable to raise small amounts of money in its private placement offering because of the Jeffrey Michel Judgment and the disclosure issues his continued demands have created. That

has been further exacerbated by the Clara Miller Judgment. Both of these issues have been discussed in [shareholder videos since 2012](#), see: <http://fuelfuture.com/energycite-information-page/> The reason is that no investors are interested in investing small amounts of money in a financially stressed company with judgments because such monies could be taken by the creditors and the company receives no benefit.

It is in part because of these issues (Michele-Miller judgments) that I have been working on a different approach to fund the company and monetize the patents in the US based on the installed base of smart meters with dual data transceiver sets. The objective is to raise significant money which will allow us to pay off these two judgments and the remaining company debt, now mostly private SBL obligations.

Also any assistance we can get to cover telephone, electricity, insurance, internet, rental space is also appreciated as most of this has been covered by Emily's small social security check (eek I just gave our age out) each month to the benefit of USCL its family of shareholders.

In my last 1 July Status Update I linked everyone to our new <http://www.fuelfuture.com> and <http://www.fusion4freedom.us> web sites. As mentioned earlier we have been working on an extensive AGW-climate change and Green Energy Scheme corruption section. Over the years from 2009 on when our proposed USCL government grant was derailed by Cathy Zoi and the Department of Energy for reasons explained in this short [YouTube achieved video interview with me](#), https://www.youtube.com/watch?v=15cY_0dplw , I have been working with several people following the trail of financial corruption. One of my good associates and colleagues has joined with us now and we have categorized her extensive set of over 60 articles on our [Green Corruption Files](#) section at: <http://fuelfuture.com/the-green-corruption-files-archive/> Our next step is to work with Christine and draft a condensed abstract for each of the articles and an update. We are also setting up a relational data base on the corruption issues from her work and others. This touches the government at the highest level, many big companies who have taken billions and billions of dollars based on the AGW-climate change scare driven green energy scheme, as well as politicians on both sides of the aisle...

This green corruption data is part of the data the energy resource video game series is predicated on as well as the [scientific facts discrediting](#) solar, wind, geo-thermal, bio-fuels, and the like [for baseload power](#). As stated several times in the past, the game series is critical path to our business strategy and obtaining the funding to move forward. In that connection please see: <http://www.gamesthatmatter.biz> and follow the four bullet line links.

Thank you for your continued consideration and support. If anyone can help with the Israeli patent issue please let me know as soon as possible.

Thank you.

Sincerely,

Tom Tamarkin

916-482-2000 Ext. 142

[Tomer \(Tom\) Tamarkin](#)

President & CEO

USCL corporation - EnergyCite® - EMS-2020™

<http://www.EnergyCite.com> 5545 El Camino Avenue - Carmichael, California 95608 - USA

916-482-2000 Ext. 142 Office - 916-482-2020 Cell

+972-50-825-1800 Israel - +972-50-734-1800 USCL Israel Ltd.

[US Patent 7,379,791 \(click here\)](#) [US Patent 8,306,668 \(click here\)](#) [US Patent 8,639,390 \(click here\)](#)

[Israel, China & EU patents granted](#); additional patents pending

From: Tom Tamarkin [<mailto:tt@usclcorp.com>]

Sent: Wednesday, July 01, 2015 14:15

To: Tom Tamarkin (tt@usclcorp.com)

Cc: 'tom@tomtamarkin.com'

Subject: USCL Summer 2015 Shareholder Status Report

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PDF version attached hereto if you have format issues with this email

To: USCL Shareholders & associate

From: Tom Tamarkin

Ref: USCL Summer 2015 Status

Date: July 1, 2015

This is a short USCL status update.

As mentioned in the last shareholder broadcast status update, I am still working on alternative funding for USCL and its related projects. To that end we have set up the <http://www.powerrfuture.com> website and two “sister websites,” <http://fuelRfuture.com> and <http://www.fusion4freedom.us>. The sites are essentially mirrors of each other with some subtle differences.

We have proposals and investment/partnership invitations out to several top A++ companies in both technology as well as financial services/entertainment/construction. We also have proposals out to several very high net worth billionaires; three are household names.

I am very, very proud of the work done to create this set of websites. It represents thousands of hours of work on my part (with zero in paycheck.) The sites have been reviewed by numerous Ph.D. scientists around the world and we are now considered the best site on fusion energy science, history, politics and program status internationally for non-scientists. Special thanks go to Lynn in New Mexico who also put in at least 1,000 hours helping to build the sites over the last year without a penny changing hands. Of course Lynn will be compensated nicely when our funding materializes.

I tend to be full disclosure with everyone and I would like to share just who we are in contact with as well as our “target prospect list.” However as we all know, the company has two financial judgments against us. One is held by Jeffrey Michel in Germany. Jeffrey has made recent demands and threats bordering on extortion, and I have been advised by legal counsel not to share information that could be used by Jeffrey to torpedo the efforts to build the company and pay off its bills and make our family of investors whole.

As we all know Jeffrey loaned the company money in 2006 and due to the withdrawal of the Chinese **Wasion Meter** firm, and the failure of the USCL European bond offering in 2007-8, we were unable to pay Jeffrey back. Since that time he sued us, obtained a judgment, and added in interest and attorney’s fees. Thus, a relatively small amount of money has become a large amount.

It is primarily because of the collection lawsuits and judgments that we have been unable to fund the company through additional sales of equity to small, unaccredited investors. No one will invest money knowing a creditor will gobble it up and the company receives no benefit. For that reason I have embarked on the current strategy defined in the [“About”](#) sections of the 3 website websites referenced above and are pursuing sizable amounts of money. In this case the investors are sophisticated in the financial sense and the dollar amounts we are going for along with the upside potential far out ways the company debt which is under one half million dollars. As funding

opportunities materialize, both Jeffrey and Clara Miller...the other judgment holder...will be paid.

If anyone on this list is unfamiliar with the Jeffrey Michel matter or the Clara Miller matter, please watch the year end 2012 video interview with Kristen Simoes which covers these issues. For the record part 2 indicates that Clara dropped her lawsuit and the matter was settled. At the time that was true. We entered into a “stipulated judgment agreement” giving us an additional year to pay her off. Unfortunately we were unable to raise the money to do that so she too has a judgment against the company and me personally because I guaranteed her promissory note. As explained in the Kristen Simoes piece, Clara never advanced the company a dime (although she is an investor.) We wound up owing her money because of a transaction involving a very early shareholder, Jack Mador. We were the good guys, but because we did not make a timely payment, Clara and her family took legal action.

Kristen Simoes 2012 USCL video:

Part 1: <https://www.youtube.com/watch?v=1Z5rQI4Xpg4>

Part 2: <https://www.youtube.com/watch?v=QdkrrEkDBbl>

Part 3: <https://www.youtube.com/watch?v=TCU4X87jbV4>

For the record, Both Jeffrey and Clara are on this USCL broadcast list as they are both still shareholders.

As I have said many times in the past the company has been in a “hibernate” mode for the last several years. We will be coming out of that mode shortly. USCL has a \$2.7 million dollar loss carry forward as explained by Tom Powers in the 2010 shareholder meeting, part 2, and we will not jeopardize losing that status for obvious reasons. In the corporate world this means we would pay zero state and federal income tax on the first \$2.7 million dollars of assessed taxes.

If anyone missed the 2010 shareholder meeting or its streaming video here is the archive:

Part 1: <https://www.youtube.com/watch?v=SfitaAllfq4>

Part 2: <https://www.youtube.com/watch?v=9Lcgxu85z00>

Part 3: <https://www.youtube.com/watch?v=3y3Kd8-Bte0>

The company has been stressed financially (as Emily & I have been.) Through all this we have on going expenses like maintaining the company telephone account, insurance, electricity, internet services, etc., etc. Unfortunately we have lost two of our

hard earned patents because we could not pay the maintenance fees. One is the EU patent and its continuation and the other is the Chinese patent. Both have gone abandoned and cannot be recovered. **We do have about \$3,000 in attorney's fees and State of Israel fees which must be paid this month or we lose the Israeli patents as well.** Fees become due on the 3 U.S. patents next year.

This patent issue is unfortunate. However, from a commercial transaction standpoint it has minimum impact to the company. The Chinese patent was problematic to begin with as it was only the parent (U.S. 7,379,791 based.) The EU had a divisional pending but again the single end user is the utility company and we are not about to try and set up operations in Europe as a small struggling start up.

It is essential that we maintain the U.S. patent and the Israeli patents and one way or the other we will get Israel covered this month.

I am pleased with the exposure that my recent articles with Paul Driessen have gotten. There are quotes all over the internet. This has increased our credibility in the conservative media and in the eyes of the high net worth individuals we have approached. On the websites referenced above there is a **News** tab on the home page. That leads to a drop down menu with a Paul Driessen section. We plan to keep up a series of co-authored articles. Direct links to the last two are:

"The Green Mirage – and con job:" <http://powerfuture.com/the-green-mirage-and-con-job/>

"Twin Peaks – Twin Lies:" <http://powerfuture.com/twin-peaks-twin-lies/>

"The Green Mirage – and con job" is particularly hard hitting. It is solidly written and it links to our major ***"The Green Mirage"*** article on our 3 website's sidebar. And not to worry, Paul Driessen is a well-seasoned lawyer who has been with conservative think tanks in the past and now does work for the heartland Institute and CFACT.

Our official position on AGW-climate change is stated on the [Climate News section](#) under **News**. And we have a rigorous ["Great Climate Debate"](#) section under **Issues**. **We are working on a significant green energy corruption section** and will have that posted by the weekend. **All of this ties back to the underlying facts and purpose of our presentations in the ["About"](#) section of the websites.**

Someone wrote to me a week or so ago and said "Tom, why don't we just sell off the patents and distribute the money to creditors and shareholders?" The answer is complicated. But the value of the patents becomes manifest when we can license the 1,200+ electrical utilities and about 25 to 30 technology companies. The utility company and their customer's form the "single end user" which is an arcane patent law concept

meaning that party is the party who must practice the patent and be licensed by us. No company in the industry, like GE as an example, would want to put themselves in the position of having to assert rights of the IP because they would have to sue their customers. Our goal is to do this through the consortium as explained in the presentation section and avoid litigation.

I believe we will have positive responses to our presentations over the course of the next 60 to 120 days. I will certainly keep everyone informed.

As always, if anyone has any questions please contact me directly. I remain committed to seeing this through and prevailing both on the big energy issues as well as making our investors whole and paying off the old bills.

Best regards,

Sincerely,

USCL Corporation,



Tom Tamarkin

President

From: Tom Tamarkin [<mailto:tt@usclcorp.com>]
Sent: Monday, March 30, 2015 15:39
To: Tom Tamarkin (tt@usclcorp.com)
Cc: 'tom@tomtamarkin.com'
Subject: USCL Q2 2015 Shareholder/Associate Update

Confidential & Proprietary to USCL & Shareholders/Associates; Not for Distribution

Q2 2015 USCL Update. Attached as PDF with hypertext links

As I have said many times before, USCL has been in a “hibernate” mode for the last several years. As explained previously, the company has been unable to raise any additional investment capital to maintain ordinary operating expenses and move the

business forward. Whereas we attempted a Kickstarter/Indiegogo crowd funding campaign a year and four months ago, the campaign was unsuccessful due to our lack of proper pre-launch marketing and PR which was, of course, a result of our lack of working capital.

The market place for the EMS-2020 did not materialize to our expectations due primarily to the lack of interest by the utility companies in taking on the burden of customer support and the initialization of the “Smart Meter” subscriber side ZigBee radio set to allow data communications with the EMS-2020 devices. Further, the Federal Government has been reluctant to endorse the USCL approach of real time data availability coming directly from the Smart Meter’s data registers to the utility customers in favor of its “[Green Button](#)” approach with the threat of future remote control under the cover of demand response. The “green industry” and industry associations have supported the perceived DOE preference. The rapid deployment of “Smart Communicating Appliances” will require the USCL approach (ultimately under our IP license.)

However, these unpleasant circumstances are about to change.

As founder and president of USCL, I have not personally been “hibernating.” In fact I have been working very hard and diligently on behalf of our investors and my family whose future 100% depends on the outcome of the company.

As shown last fall to all our shareholders, we began building up our “secondary” website. That is virtually complete and the site is at: <http://www.fusion4freedom.us>. We are in the process of bringing up a mirror image site under a different name with an exciting crisp corporate look. (This is all conducted as USCL sponsored.)

We have identified the primary critical path success factor to get the “grass roots” exposure to the installed base of over 60 million Smart Meters, most of which have the EMS-2020 compatible ZigBee radio set built in. This allows us to build a strong positive net revenue producing business, independent of the “turn on” by the utility of the ZigBee radio sets inside the meter. The purpose of this website is not so much as a commercial transaction support website but rather a “due diligence” information website for potential funders and partners.

We plan to do this through a series of action video games generally described at: <http://fusion4freedom.us/category/gamedev/> We have a complete description and virtual game business plan laid out on-line at: <http://fusion4freedom.us/resource-management-game-for-energy/> The only part of this plan not available on-line is the financial and project management module consisting of spread sheets covering development schedules, resource requirements, cost of goods sold, sales and

marketing costs, operational costs, and sales forecasts. Slide 30 of the on-line presentation provides a description of the game developer and a link to his past accomplishments as he was responsible for the highly acclaimed Dungeon Master game series.

Our game embeds the EMS-2020 functionality and can be “bundled” with the simple hardware interface which allows data to be imported from the Smart Meter to the game set as well as communications to the utility for customer support issues and subscriber side billing as implemented. Our partner in China has completed software for the four major smart meter manufactures and related “meter modules.” See: <https://www.youtube.com/watch?v=itn-PuRqLAG> We can support delivery as soon as funding transactions for us close.

As all of our shareholders know, USCL was directly responsible for the adoption of the smart meter specification we designed and propagated through Southern California Edison in 2006. That work is recapped and highlighted at: <http://fusion4freedom.us/tom-tamarkin-uscl-lead-the-way/>

We currently have proposals outstanding directed to senior executive management of two of the largest and most cash rich companies in the world. Our unique set of patent claims touches operating units of both these companies.

I anticipate that this quarter will begin to bear the fruits of USCL’s long building process. Our plan is to raise significant monies to retire the two creditor judgments against the company, one of which was personally guaranteed by me personally and a lien recent recorded against me in the approximate amount of \$145,000. This is not new news as both legal matters and obligations were fully discussed and explained in the three part USCL video with Kristen Simoes released in December 2012. The company’s due diligence resource links have been moved from the old USCL website and are now at: <http://fusion4freedom.us/energycite-information-page/>

We have also moved Pat Boone’s endorsement of the “EnergyCite® plan to the new website at: <http://fusion4freedom.us/good-grief-how-much-more-does-pat-boone-want/>

We have completed a new and expanded website section describing the Tamarkin, et al, patents as assigned to USCL and currently under custodial care by Mr. Mark Smallhouse, ESQ., representing certain secured creditors at: <http://fusion4freedom.us/patents/> Please know that our plans call for the submittal of a “reissuance application” with the United States Patent & Trademark Office this summer as funding permits. This will allow us to broaden certain claims under the most recent [USPTO patent 8,639,390 granted January 28, 2014](#). Also please know that our Israeli IP law firm in Jerusalem has a pending application to bring the Israeli patent sets current with the above captioned 8,639,390.

Many people have asked “why don’t we just sell the patents and distribute the money to the shareholders?” The answer is somewhat technical. The patents cover what we call system topology with specific claims such as the EMS-2020 application running on a mobile device like iPhone, electric vehicle charging station, smart appliances and thermostats when integrated in a home or local area network communication with the smart meter and utility via the AMI infrastructure. As Bob Block explained in the 2010 shareholder meeting (video on the patent page) the single end user is the utility company. Thus big firms and meter companies are not interested in our patents because they would have to sue their customers for infringement in order to monetize the patents. The value of the patents is maintained in our utility consortium structure and income is derived over a long and recurring period. Again we have done our best to simplify the patents through a graphic and a series of bullet points such that our shareholders and potential partners can easily understand them. Please see: <http://fusion4freedom.us/patents/>

We have several different funding strategies and plans in process now. We anticipate having the first draws of cash in Q2 2015 at which point we will begin settlement talks with the two judgment creditors and the balance of the company creditors which at this point are primarily individual SBL lenders and two intellectual property law firms who did the prosecution of the two recent U.S. patents; i.e., [Stern, Kessler, Goldstein, Fox](#) and [Parks Wood LLC](#) IP law firm.

Because of the company’s debt and the predatory nature of the collection process, the company will necessarily take all prudent steps in protecting and managing all USCL resources including cash advances, under direction of our attorney until we get everyone paid off and happy so to speak.

Although the company does have debt as described in the FY 2010 financial package Tom Powers stepped us through in the televised shareholder meeting (available on the [USCL due diligence resource page](#)) the company has not incurred any additional debt beyond interest on old obligations, legal costs relating to the two judgments, and the two patent law firms since that time firm. Of equal importance, the company has not solicited private placement investors during this time frame. Whereas we did produce a Private Placement Offering Memorandum in March 2014 and properly listed it with the U.S. Securities and Exchange Commission under the EDGAR data base as an “exempt offering,” we did not use the offering to raise money because of the ongoing creditor litigation and the associated risk burden and liability issue.

In the mean time I am 100% responsible for executing this plan I have been managing for the last several years, albeit handicapped due to a lack of operating capital to pay traditional business operating expenses. But the buck stops here so to speak and I am hard at work and readily available to address questions, etc.

I believe 2015 will be a very good year for the company. Obviously we are sensitive to the fact that many of our early investors have been involved with the company for well over a decade and we will do our best to make the cash register ring for our investors as soon as possible and get people whole again.

I am more than willing to share plans and names of our potential partners with folks but will require a Non-Disclosure and Non Interference Agreement to be signed prior to disclosure. The reason for this precaution relates again to the judgment creditors and their attempts to attach company property and/or leverage their position before a liquidity event.

Please do not consider this to be arrogant or cocky because that is not my personality, but I would trust that our family of shareholders understand and appreciate the sacrifices I and my family have undergone over the last decade to keep the company alive and build value. Most people in my position would have walked away years ago and filed for bankruptcy. That is not what Emily and I am made of and we intend to follow through on our commitments to company creditors and shareholders. Emily has suffered the most and has been in and out of the hospital three times over the last year with a continuing heart problem. Thankfully, we believe it was stabilized in the last cardiac ablation performed in late December.

Thank you again for your patience over the years.

Sincerely,

A handwritten signature in blue ink, appearing to read "Tomer Tamarkin".

[Tomer \(Tom\) Tamarkin](#)

President & CEO

USCL corporation - EnergyCite® - EMS-2020™

<http://www.EnergyCite.com> 5545 El Camino Avenue - Carmichael, California 95608 - USA