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USCL Corporation
Tom Tamarkin
5545 El Camino Ave.
Carmichael, CA 95608
U.S.A.

September 7, 2017

Per email with receipt certification and registered air mail

Dear Tom,

In my letter of July 27, 2017, I referred to the future use of USCL metering technologies for applications in Europe that are not described in the Business Plan of October 2005.

I also affirmed that USCL stakeholders would be able participate in these new ventures contingent on the resolution of existing financial obligations to me.

Finally, I requested that a corresponding announcement on this development be included in your next Shareholder Status Report to facilitate direct communication with stockholders. In view of particular emerging new opportunities, I now require that you issue that announcement immediately. I expect to be receiving a copy of the appropriate message to all USCL shareholders by September 30, 2017, in conforming with present scheduling requirements.

Your reports have contained repeated misrepresentations of my relationship with the USCL Corporation that are cumulatively and increasingly capable of injuring appraisals of my professional qualifications by shareholders and by third parties. My reputation and business prospects may be negatively affected by untruthful statements issued by you.

According to California Basic Law, defamation pertains to any communication ("publication") that is untrue and harms another person.

Civil Code § 45 of the State of California defines libel to be "false and unprivileged publication by writing, printing, picture, effigy, or other fixed representation to the eye, which exposes any person to hatred, contempt, ridicule, or obloquy, or which causes him to be shunned or avoided, or which has a tendency to injure him in his occupation."

In this regard, you have elicited disdain of my person despite the ensuing discredit and injury of my professional reputation.

According to the Common Law Rule applicable in California, all libel is actionable even without proof of special damage. Special damage may have nonetheless been caused by particular discrediting statements authored or distributed by you. The unauthorized publication of my correspondence on the USCL website could suggest to shareholders and to the public at large that impaired judgment had been substantiated. Confidential correspondence and potentially libellous statements have thereby become accessible to unauthorized third parties, evoking possible damage of my professional and personal interests.

Under these circumstances, it is essential for you to rectify all past incorrect statements referring to me that have been made to USCL shareholders and distributed over the Internet and by other means. These include the following matters.

1. Contrary to your repeated assertions, the UCC-1 Statement of April 1, 2007, has always constituted an ultimate obligation upon you to deliver the meter tooling or to repay my loan upon default. You would be otherwise implying that I had provided that money under the exclusion of collateral obligation because my judgment was fundamentally impaired. That would constitute an affront against my professional capacities, while likewise intimating that I could have slighted other obligations relevant to the welfare of the USCL Corporation. It would be illogical to maintain that the best interests of the company could have ever been served by violating my personal best interests, but no other intention can be inferred from statements and actions for which you remain responsible. It was also made clear in the Agreement of April 2007 that USCL only had an existing pledge and security agreement in the approximate amount of \$50,000 with Robert S. Block. Since USCL was commensurately indebted, the obligation of loan repayment rested with you, because I had never indicated that I would withdraw my claims. Your repeated denial of that obligation constitutes the libellous assertion that I was incapable of evaluating the respective conditions. That is not the case. You have instead subsequently attempted to disqualify part 15 of the Agreement of April 2007 that states "This Agreement embodies the entire understanding of the parties as it relates to the subject matter hereof" by referring in letters such as your Shareholder Status Report of June 26, 2017, to "creditors preceding Mr. Michel", of which no mention had been made in the Agreement. Therefore, these claimed creditors have no relevance to the obligations to me of the USCL Corporation and of you personally that remain unfulfilled. As shown by the enclosed invoice number 011/2017, your respective personal financial obligation currently amounts to 119,641.02 US dollars per September 30, 2017.
2. The fact that you have already used money that was legally due to me for other purposes that included travel to Israel in 2012 likewise constitutes the libellous implication that my judgment has been consistently impaired in having expected you to honor your financial obligations originating in April 2007 and March 2011.

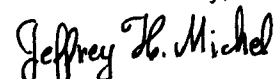
3. Similarly, you have repeatedly contested my right to reimbursement of Invoices Paid for USCL Claim Enforcement after April 1, 2011, thereby implying that my judgment was defective in raising that claim despite the independent certification provided by three lawyers of its justification. The current amount of that obligation per invoice number 009/2017 is 5,870.67 US dollars. The amount of the additional USCL obligation per invoice number 010/2017 is 233,591.23 US dollars, unless that obligation can be reduced by other payments such as that of invoice number 011/2017. Furthermore, repayment of the bridge loan for 30,000 US dollars of September 27, 2007, plus accumulated interest thereupon, is also overdue.

These circumstances reflect the ongoing disrespect by you of the validity of my claims and of my professional qualifications. Due to the recent expansion of my activities into new ventures, any future injury of my reputation could potentially affect the occupational perspectives of many thousands of people on two continents. You would then share the respective responsibility for all detrimental consequences originated or propagated by you.

The partners in these new ventures depend on my undivided attention to their corporate and municipal interests. The detractions levelled against me by you personally and by third parties in result could be correspondingly multiplied in Europe and in North America unless previous resolution of all outstanding claims had been attained. Your obligations have proportionally increased in a magnitude far exceeding the expanse of USCL's original commitments.

To resolve these matters, all outstanding debt obligations are to be entirely resolved. Failure to do so would damage the reputation of the USCL Corporation in fulfilling its pledges and obligations. It could likewise impede the opportunity that has become available for USCL stockholders to participate in the international ventures that are currently being organized.

Yours sincerely,


Jeffrey H. Michel

Enclosure