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Via Email electronic receipt return requested

September 17, 2017

Mr. Jeffrey H. Michel
Sommerhuder Strabe 23
22769 Hamburg, Germany

Dear Jeffrey:

Your July 27, 2017 letter to USCL Corporation and the undersigned is hereby acknowledged. Paragraph one of your letter is in error. It states "per email with receipt certification and registered air mail." No such email was received by the undersigned and your letter arrived by post without a signature requirement. Your letter has been scanned and posted to the "Jeffrey Michel" section of the USCL shareholder and due diligence section at <http://tamarkin.us>, USCL Shareholder Restricted. The passcode is 1818. A copy of this letter will be so posted at the same location.

Once again I state that I have no personal obligation to you. To continue to make demands against me personally is unlawful and could subject you to attorney's fees. The UCC-1 does not establish an obligation but only provides notice of record of an existing underlying obligation should one exist. The UCC-1 in question was a "shot gun" statement prepared by our attorney at the time. The agreement you sued USCL over was not personally guaranteed by me. The lawsuit was filed solely against the company and the judgment is against the company. I fail to understand why you keep claiming otherwise. Also a UCC-1 expires after 5 years. It can be refiled once if done timely. A check of records indicates that the UCC-1 you refer to was never refiled. It is up to the lender to file. The only purpose of a UCC-1 is to notify any interested parties of an existing or possibly existing security agreement.

If you continue to make these invalid, fraudulent claims against me personally, I will have no other option than to file a lawsuit against you personally in Sacramento, California, USA, to seek an adjudication and resolution of this matter by way of a summary judgment in my favor and you will be required to repay the associated court and attorney fees.

At this point you are a judgment holder and your remedies are limited to those provided to judgment holders. A judgement does not affect the priority date of creditor claims.

USCL's meter design was meant for the North American 240 volt/120 volt 60 Hertz power system. That design is not applicable to the power grid in Germany and the German power meter market is well served by domestic companies in Germany.

Virtually all of the USCL shareholders have "written off" their investments in the company against their federal income taxes. No USCL investor has any interest whatsoever in advancing any additional funds to USCL or me personally to promote your proposal in your July 27, 2017 letter or for any other purpose.

Whereas I am continuing to attempt to obtain funding for EnergyCite based on the website <http://energycite.com>, there has been no interest whatsoever by professional investors. The reason relates to the lack of interest by the utility companies in the USCL-Tamarkin real time energy feedback concept based on a local wireless connection to the smart meter. Rather the industry has followed the lead of the "Big Four" meter companies and the related "Big Data" companies attempting to do load disaggregation at the utility back office based on 15 minute TOU data, and provide a stale record to the customer 24 hours later via an internet portal.

USCL has had no new investors since the 2010 – 2011 time frame and has no cash or ability to raise any cash.

If I am successful in obtaining funds for EnergyCite, we will reverse merge EnergyCite into USCL Corp after reviving it. We have every incentive to do so to maintain the \$2.7 million federal loss carry forward. We would negotiate with you at that time for a settlement. If we have no investment funds to work with, there can simply be no payment to you.

Sincerely,
USCL Corporation (revoked inactive status)



Tom Tamarkin
President &

Tom D. Tamarkin, an individual

Copy posted at: <http://tamarkin.us>