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Carmichael, CA 95608
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<http://www.usclcorp.com>

Via Email electronic receipt return requested
U.S. Post Mail Receipt Return Requested

December 14, 2017

Mr. Jeffrey H. Michel
Sommerhuder Strabe 23
22769 Hamburg, Germany

Mr. Jeffrey Michel
70 Thomas Bee Drive
Bluffton, South Carolina 29909 USA

Dear Jeffrey:

We are in receipt of your letter dated September 7, 2017 as received today and evidently mailed from the above captioned address in Bluffton, South Carolina, USA. A copy of said letter has been posted to the Jeffery Michel section of the USCL due diligence resource at <http://tamarkin.us/sh/michel.php>.

This letter is our complete response to your letter.

1. I respectfully decline your request to forward your materials to any third party, including but not limited to USCL shareholders. For the record the power distribution system in Germany is 240 Volts 50 Hertz AC whereas in America our system is 240/120 Volts, split phase, 60 Hertz. USCL technology only supported the American system under ANSI specifications.
2. I vigorously dispute in the strongest of terms your claims and allegations that I have cast any aspersions on your character and state that your claims of having been libeled or slandered are simply untrue. For the record all correspondence between us is posted to: <http://tamarkin.us/sh/michel.php> All USCL status reports for the last 3 years are posted at: <http://tamarkin.us/sh/shnews.php> Furthermore there have been no shareholder inquiries regarding you since the comment by the shareholder in the 2010 live streamed and now archived shareholder meeting relative to "the incendiary emails" you sent out.
3. The "USCL due diligence resource" is on a passcode protected section of our website. It is only available to shareholders and persons doing due diligence on behalf of potential investors and business partners. This is not available to the public. There is no inaccurate information posted there. Your statement regarding the UCC-1 statement has been addressed with you many times in the past. The UCC-1 is only a

notice of a possible liability and does not of itself create a liability. I urge you to obtain competent legal advice on this matter and cease and desist writing your illegal claims that I am personally indebted to you. As you well know the meter enclosure agreement WAS NOT personally guaranteed by me and the judgement is awarded only against the company. Indeed your lawsuit did not name me as a codefendant. In view of these facts and your continued outrageous claims about my falsified personal obligation to you, it is you who are slandering me with your false accusations.

4. I hereby advise you once again in writing that you have no valid claim against Tom Tamarkin as an individual. I did not personally guarantee the Meter Enclosure Agreement, Bridge Loan, or any other financial liability to you. Your judgment as posted in the Michel section of the above referenced due diligence resource is against USCL Corporation. Your continued attempt to collect an "illegal" debt from a party not indebted to you is in itself a felony. Period. End of discussion.

5. We do indeed dispute the many thousands of dollars you spent on needless legal fees after you were awarded the judgment. Courts will only allow reimbursable monies to be spent on lawyers and the like by a judgement holder as part of a collections regiment. No such actions ever took place.

6. The reason you have not been paid is that USCL Corporation has had no money. We have been effectively inactive in the business sense since 2011. We have not been able to raise any investment funds for USCL. And, as you have been told many times, no new investors will invest money in a start-up which in part will be used to pay off old liabilities. We have stated this to you year after year.

7. Regarding your statement suggesting that your time is distracted because of these matters, please note that we have not been burdening you with correspondence and that our correspondences to you have resulted from your letter(s) to us.

The bottom line, Jeffrey, is that the company has no material assets and there is zero way it can pay you anything at this time.

I further advise you to obtain competent legal advice on the rights of priority creditors by date versus a judgment holder.

I am working on a possible deal...and I stress the word possible...which if successful may provide us some cash to negotiate a settlement with you. Note that I am the only person working on this, therefore the only chance you have of recovering any cash rests with my activities and success. In the absence thereof you are in the unfortunate position of holding an uncollectable judgement which, of course, you can refile every ten years but never receive one U.S. penny from it.

Sincerely,
USCL Corporation (revoked inactive status)



Tom Tamarkin
President &

Tom D. Tamarkin, an individual

Copy posted at: <http://tamarkin.us>

Physical Delivery Confirmation:

USPS Tracking®

Tracking Number: 9505515903467349166352

Your item was delivered at the front door or porch at 1:21 pm on December 17, 2017 in OKATIE, SC 29909.

Status

Delivered

December 17, 2017 at 1:21 pm
DELIVERED, FRONT DOOR/PORCH
OKATIE, SC 29909