



5545 El Camino Avenue  
Carmichael, CA 95608  
Tel: 916-482-2000  
<http://www.usclcorp.com>

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**Sent by U.S. Mail to All USCL Shareholders**

October 27, 2016

Dear USCL Shareholders:

Greetings to everyone. After the last USCL shareholder meeting held in Carmichael, CA in the summer of 2013, the company has reverted to internet based email communications with shareholders as opposed to U.S. mail. A recent review of our USCL shareholder broadcast list indicates that some shareholders may not be on the email broadcast list.

As we have stated since the 2011-2012 time frame, the company has been in the "hibernate mode." That term has no legal significance but in the business world it means that operations have been temporarily suspended pending additional financing. Why? Because we have had no money to pay ongoing expenses including but not limited to organizational fees and patent maintenance expenses.

We have been very faithful to our shareholders and associates and have sent out status reports and news to everyone on the broadcast list every few months...on average every quarter.

If you are not on the USCL shareholder broadcast list please go to <http://tamarkin.us> (tamarkin dot us, not com.) Under Emily & my picture, to the right of the Energy Flux Densities graph timeline, you will see a button styled **USCL Shareholder Restricted**. Click on that button and it will ask for your passcode. In the event you do not have a passcode please follow the instructions and you will receive one by email. You will be placed on the broadcast list.

Shareholder status reports and news broadcasts appear chronologically at the top of the **Main Investor Index** page. We are currently in the due diligence phase with several different potential funders. The Investors page has been set up as a 100% full disclosure due diligence resource for the potential funder's legal, accounting, and business outlook due diligence teams.

All investors are encouraged to read the complete due diligence resource section as it fully describes the firm's history and activities since 2001. Everyone needs to be on the same page and fully understand the firm's history and potential future.

If anyone has specific questions, please send me an email at [tt@usclcorp.com](mailto:tt@usclcorp.com). We are now dealing with potential large investors and/or corporate partners. We must be extremely transparent in what we say and everyone is encouraged to project a positive outlook.

Kind regards,

USCL Corporation (inactive status)

A handwritten signature in blue ink, appearing to read "Tom D. Tamarkin".

Tom D. Tamarkin  
President & CEO